



**Market Indicators**

TOP GAINER	%	TOP LOSER	%
INDUSINDBK	6.24	CIPLA	(1.71)
RELIANCE	5.32	M&M	(1.67)
SUNPHARMA	4.63	MARUTI	(1.56)
JINDALSTEL	3.91	LUPIN	(1.36)
RANBAXY	3.87	BANKBARODA	(1.34)

**Broder Indices**

Index	Closing Value	Change in (Pts)	Change (%)
MID CAP	6459.86	72.73	1.14
SMALL CAP	6039.78	47.32	0.79
IPO	1521.02	3.38	0.22

**Sectoral Indices**

AUTO	10930.83	57.81	0.53
BANKEX	14806.48	214.94	1.47
CD	7656.01	222.92	3.00
CG	9652.94	63.93	0.67
FMCG	6707.91	48.07	0.72
HC	8866.10	136.38	1.56
IT	6025.25	70.43	1.18
METAL	8826.00	168.65	1.95
OIL & GAS	8805.60	236.31	2.76
POWER	1770.40	23.47	1.34
PSU	6731.67	54.09	0.81
REALTY	1822.88	25.26	1.41
TECK	3615.84	55.20	1.55

**Currency Movement**

USDINR	55.62	0.01↑
EURINR	71.96	0.02↑
GBPINR	84.18	0.20↑
JPYINR	55.10	0.61↓

**Market Breadth**

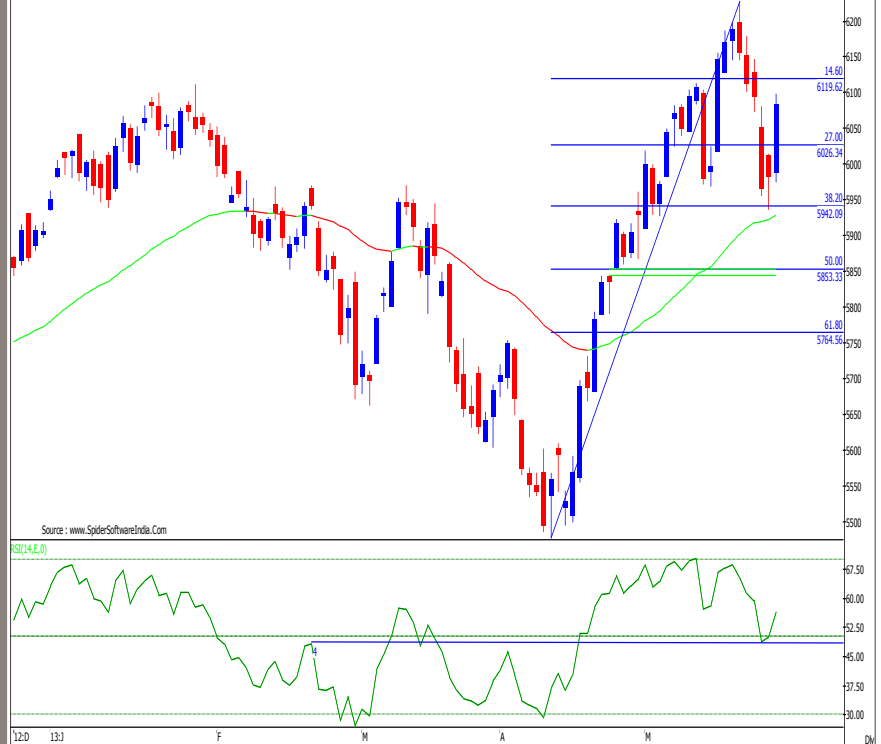
Exchange	Advances	Declines	Unchanged
BSE	1364	981	140
NSE	849	508	92

**MARKET STATISTICS**

ACTION	FII (₹) Cr.	DII (₹) Cr.
CASH BUY	2525.75	696.51
CASH SELL	2119.72	1212.90
(Provisional)	+406.03	(516.39)

FII Derivatives	Buy (Cr.)	(Sell Cr.)	Net (Cr.)
Index Futures	3284.15	3117.50	166.65
Index Options	24513.81	25059.84	(546.03)
Stock Futures	7578.46	7703.78	(125.32)
Stock Options	1419.22	1394.90	24.32
Total			(480.38)

NSE Nifty [N69901] 5989.40, 6099.90, 5975.55, 6083.15, 430117568 1.66%  
Price AvgE,50



**NIFTY OUTLOOK**

Nifty commenced the week with buoyant note , and posted a strong rebound in the second half after sustaining above last Friday's high 6015. The indices gained momentum in the last hour if trade and surged towards 6100 before closing just below the same at 6083.15 levels with gain of 99.60 points.

- ◆ The price action has formed strong bull candle with a higher high higher low formation, as prices posted a positive follow through to a previous sessions upwards bar reversal.
- ◆ After a rapid advance of over 750 points from April 2013 low of 5477 to the recent high of 6229 the Nifty appears to be in consolidation mode couple of weeks between the broad range of 5930 - 6200. The index marking time within this broad range over the last three weeks has led to increased choppiness and volatility.
- ◆ Last week's low of 5936 coincides with the 38.2% retracement of the April - May rally from 5477 to 6229 and the lower band of last three week's consolidation range 5930-6200. A firm close below 5930 would signal a short-term top at the recent high of 6229 and accentuate declines towards 5750 odd levels in the short term.
- ◆ The momentum indicator 14 RSI has taken support at horizontal blue line at 48 level and seen rebound from there indicates gaining strength.

For today trend deciding level for Nifty placed at 6053, if Nifty trade above this level then it may go up to 6070 - 6120 - 6140 level. However if Nifty trade below 6053 then it may find immediate support at 6026 level any violation of such support would signal further decline up to 6000 - 5980 level.

Indian Index Movement		Important Level			
MOVEMENT	SENSEX	NIFTY	SMA	SENSEX	NIFTY
OPEN	19750.67	5989.40	5 Days	19917	6048
HIGH	20083.47	5099.90	20 Days	19924	6054
LOW	19678.31	5975.55	60 Days	19285	5842
CLOSE	20030.77	6083.15	100 Days	19459	5895
CHANGE IN PTS	+326.44	+99.60	200 Days	18997	5761
CHANGE IN %	1.66	1.66	260 Days	18492	5608

\*Source: BSE, NSE, BI, Capital Market & rbi.org.in



Symbol	PIVOT TABLE					Simple Moving Average		
	S2	S1	Pivot Point	R1	R2	5 Days	20 Days	55 Days
Sensex	19526	19778	19931	20183	20336	19917	19924	19312
Nifty	5929	6006	6053	6130	6177	6048	6054	5556
Bank Nifty Future	12565	12738	12851	13024	13137	12837	12746	12094
Nifty future	5925	6004	60582	6131	6179	6051	6061	5861
<b>NIFTY COMPONENTS</b>								
ACC	1198	1222	1235	1259	1272	1224	1229	1206
AMBUJACEM	182	184	185	187	188	186	187	182
ASIANPAINT	4743	4785	4812	4854	4882	4810	4776	4765
AXISBANK	1427	1453	1470	1496	1513	1486	1489	1393
BAJAJ-AUTO	1728	1773	1798	1843	1868	1828	1834	1820
BANKBARODA	671	676	684	690	697	702	707	695
BHARTIARTL	296	302	307	313	318	300	306	293
BHEL	189	193	195	199	201	199	196	190
BPCL	368	373	381	385	393	386	406	395
CAIRN	277	282	285	289	292	286	298	294
CIPLA	394	398	403	407	413	412	408	398
COALINDIA	312	313	314	315	316	310	307	308
DLF	207	211	214	218	221	221	234	245
DRREDDY	2046	2068	2085	2108	2125	2057	2041	1923
GAIL	316	320	323	327	330	327	337	330
GRASIM	2880	2936	2967	3023	3054	2999	3015	2923
HCLTECH	724	733	741	750	758	739	746	748
HDFC	887	908	920	941	953	908	884	834
HDFCBANK	692	703	710	722	729	705	700	663
HEROMOTOCO	1590	1622	1646	1678	1702	1655	1670	1611
HINDALCO	104	108	110	113	115	110	106	98
HINDUNILVR	582	587	590	594	597	587	583	509
ICICIBANK	1183	1201	1213	1231	1243	1203	1178	1109
IDFC	151	154	156	159	161	157	156	152
INDUSINDBK	485	507	519	542	554	502	495	448
INFY	2307	2340	2363	2396	2419	2373	2347	2580
ITC	328	331	333	336	338	333	337	315
JINDALSTEL	290	298	303	312	317	300	310	330
JPASSOCIAT	66	68	69	70	71	71	75	73
KOTAKBANK	760	775	784	799	809	774	748	689
LT	1429	1448	1461	1480	1493	1492	1547	1475
LUPIN	734	747	760	772	785	763	748	676
M&M	930	941	954	965	978	971	966	908
MARUTI	1615	1632	1651	1668	1687	1671	1694	1516
NMDC	115	117	118	119	120	119	125	130
NTPC	150	151	152	153	154	152	156	149
ONGC	317	322	325	330	334	327	327	320
PNB	770	787	797	814	824	798	783	765
POWERGRID	108	110	111	114	115	111	113	109
RANBAXY	377	391	400	414	423	411	443	440
RELIANCE	789	809	821	840	853	809	813	805
RELINFRA	371	378	382	390	394	390	399	381
SBIN	2128	2145	2164	2181	2201	2243	2291	2208
SESAGOA	155	160	162	167	169	161	162	157
SUNPHARMA	937	975	1001	1039	1065	993	972	902
TATAMOTORS	281	288	292	299	303	292	298	287
TATAPOWER	90	91	92	92	93	91	93	95
TATASTEEL	308	312	316	320	323	309	312	318
TCS	1446	1472	1486	1512	1526	1490	1468	1499
ULTRACEMCO	1909	1962	1993	2045	2077	1958	1959	1900

URJA INVESTMENT PTE. LTD.

Private & Confidential



## Economic Calendar

Impact	IST	Location	Indicator	Forecast	Previous	Actual
Low	11:30	Euro Zone	German Import Prices (M o M)	-0.20%	-0.10%	
Medium	18:30	USA	S&P/CS Composite-20 HPI (Y o Y)	10.20%	9.30%	
High	19:30	USA	CB Consumer Confidence	70.7	68.1	
Low	19:30	USA	Richmond Manufacturing Index	2	-6	
Medium	22:30	Britain	MPC Member Tucker Speaks			

## Q4 Earning Schedule

Date	Symbols
May 28, 2013	20 Microns; Aban Offshore; Archidply Indus; Ashapura Mine; Bhagwati Auto; Birla Power Sol; Bombay Burmah; Bombay Dyeing; CESC; Chennai Petro; Cinemax India; Colgate; Dishman Pharma; Dredging Cor; EngineersInd; ESS DEE; Essar Shipping; Forbes Gokak; GAIL; Gandhi Spl Tube; Gayatri Bio; Gayatri Project; Gitanjali Gems; GMDC; Godawari Power; Godrej Ind; Gravita India; Hathway Bhawani; Havells India; Hindalco; Hinduja Global; HPCL; Ind Motor Parts; Indoco Remedies; Ind-Swift; Ind-Swift Labs; JagranPrakashan; Jain Irrigation; Kinetic Eng; Lovable Lingeri; Lumax Auto Tech; Neyveli Lignite; NHPC; Parsvnath; Pidilite Ind; POWERGRID; PVR; RECL; Ruby Mills; Saurashtra Cemen; SCI; SEL Manufacturi; Siel Finan; SIMPLEX; TATACOMM; TATAGLOBAL; Texmo Pipes; Texplast Inds; Zodiac JRD-MKJ



**DISCLAIMER:** This document is not for public distribution and has been furnished to you solely for your information and must not be reproduced or redistributed to any other person. Persons into whose possession this document may come are required to observe these restrictions.

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the products that suits them the most. Investment in Stocks has its own risks. Sincere efforts have been made to present the right investment perspective. The information contained herein is based on analysis and up on sources that we consider reliable. We, however, do not vouch for the accuracy or the completeness thereof. This material is for personal information and we are not responsible for any loss Incurred based upon it & take no responsibility whatsoever for any financial profits or loss which may arise from the recommendations above.

Recipients of this material should rely on their own investigations and take their own professional advice. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document including the merits and risks involved), and should consult their own advisors to determine the merits and risks of such an investment. Price and value of the investments referred to in this material may go up or down. Past performance is not a guide for future performance. Certain transactions - futures, options and other derivatives as well as non-investment grade securities - involve substantial risks and are not suitable for all investors. Reports based on technical analysis centers on studying charts of a stock's price movement and trading volume, as opposed to focusing on a company's fundamentals and as such, may not match with a report on a company's fundamentals.

All the Rights are reserved.

Contact Us: [research@urjatrade.com](mailto:research@urjatrade.com)

Web: [www.LAAVLE.com](http://www.LAAVLE.com)

Registration: NSE - CASH INB230696132 | NSE - FO INF230696132 | BSE - CASH INB010696137

**URJA INVESTMENT PTE. LTD.**

Private & Confidential